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A division of Educators Financial Services, Inc.

Health Reimbursement Arrangement Investment Designation Form

Name: _____ SSN: _____

Address: _____

Phone: _____ Employer: _____

Current Investment Allocation

I want to reallocate my current investments as designated below:

- | | | | |
|------------------------------|------------------------------------|----------|-------------|
| 1. | Money Market* | _____ | % |
| 2. | American Funds Cap World | _____ | % |
| 3. | American funds Grth Fund of Amer F | _____ | % |
| 4. | Artisan International Inv | _____ | % |
| 5. | Calamos Growth & Income Account | _____ | % |
| 6. | DWS Dreman High Ret Eq A | _____ | % |
| 7. | ICON Long/Short A | _____ | % |
| 8. | Julius Baer Intl Equity IIA | _____ | % |
| 9. | Pimco Total Return A | _____ | % |
| 10. | Royce Value Plus Service | _____ | % |
| 11. | Security Mid Cap Value A | _____ | % |
| TOTAL MUST EQUAL 100% | | = | 100% |

Future Contributions

I want future contributions to be allocated as designated below:

- | | | | |
|------------------------------|------------------------------------|----------|-------------|
| 1. | Money Market* | _____ | % |
| 2. | American Funds Cap World | _____ | % |
| 3. | American funds Grth Fund of Amer F | _____ | % |
| 4. | Artisan International Inv | _____ | % |
| 5. | Calamos Growth & Income Account | _____ | % |
| 6. | DWS Dreman High Ret Eq A | _____ | % |
| 7. | ICON Long/Short A | _____ | % |
| 8. | Julius Baer Intl Equity IIA | _____ | % |
| 9. | Pimco Total Return A | _____ | % |
| 10. | Royce Value Plus Service | _____ | % |
| 11. | Security Mid Cap Value A | _____ | % |
| TOTAL MUST EQUAL 100% | | = | 100% |

***Contributions made to the EBC HRA will default to the money market account. Only amounts in excess of \$2,000 in your HRA account are eligible to be invested in any one of the other investment options (Options 2-11).**